



Labor Market Statistics

MONTHLY LABOR REVIEW

April 2014

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

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Martin O'Malley
Governor

Anthony G. Brown
Lt. Governor

Leonard J. Howie III
Secretary

PRESS RELEASE

MARYLAND GAINS 9,300 JOBS IN APRIL

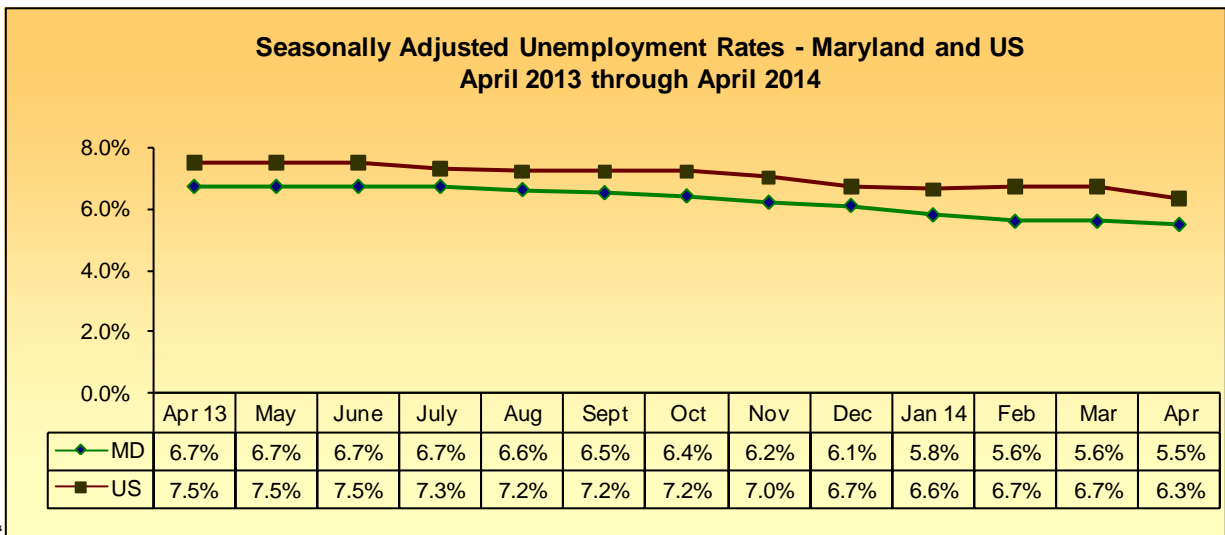
Unemployment rate driven down to 5.5 percent

BALTIMORE, MD (May 16, 2014) – Maryland added 9,300 total jobs in April, 7,600 of which came from Maryland's private sector. These figures are according to the U.S. Department of Labor's Bureau of Labor Statistics (BLS), which released state jobs and unemployment data earlier today. In addition, BLS revised Maryland's March jobs total upward to a gain of 3,500 jobs from the originally reported 2,300 jobs increase.

"Creating jobs and growing Maryland's middle class drives everything we do as an Administration. This month's numbers show that we're making progress, but we still have more work to do," said Governor O'Malley. "To keep Maryland moving forward, we're investing in Maryland's highly-skilled workforce and best-in-the-nation schools, improving coordination with employers and higher education institutions, spurring innovation in our private sector, and investing in transportation infrastructure improvements."

Maryland's private sector gained 7,600 jobs in April, to a total of 2,106,600. April 2014 posted the highest number of private sector jobs for the month of April since 2010. Over the year, Maryland employers added 19,700 jobs.

Maryland's April unemployment rate is 5.5 percent, down from March's unemployment rate of 5.6 percent.



"Working together to expand opportunity and spur new workforce training and economic development opportunities, we are building a stronger middle class. By making smart decisions during tough economic times, we have made Maryland a great place to live, work and raise a family," said Maryland Labor Secretary Leonard Howie. "The Maryland Department of Labor remains focused on accelerating hiring and job growth. Maryland's economic recovery is why the O'Malley Administration continues funding job training programs, such as EARN, created and funded by the state to ensure that Maryland employers have the talent they need to compete and grow in an ever-changing 21st century economy."

In the private sector, the Professional and Business Services Sector added 3,100 jobs in April—the most of any sector. The Administrative and Support Services subsector added 2,900 jobs and the Professional, Scientific, and Technical Services subsector added 300 jobs. The Natural Resources, Mining and Construction Sector added 1,900 jobs. The Education and Health Services Sector gained 1,800 net jobs; the Educational Services subsector added 1,600 jobs, and Health Care and Social Assistance subsector added 200 jobs. The Trade, Transportation, Warehousing, and Utilities Sector added 1,600 jobs. The Retail Trade subsector gained 1,000 jobs; The Wholesale Trade subsector added 600 jobs. Financial Activities Sector added 1,100 jobs.

"The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)), Facebook (www.facebook.com/DLLR.Maryland) and visit our website at: www.dllr.state.md.us. For more information on EARN Maryland, please visit www.earn.maryland.gov.

TABLE OF CONTENTS

Civilian Labor Force, Employment and Unemployment by Place of Residence	1
County Unemployment Rates	2
City Unemployment Rates	2
Maryland Nonagricultural Payroll Employment (Seasonally Adjusted)	3
Maryland Nonagricultural Payroll Employment	4
Regional Nonagricultural Payroll Employment	6
Business News	11
Glossary of Terms	12
Unemployment Compensation	13
Market Indicators	13

**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
April 2014**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Apr 2014	Mar 2014r	Apr 2014	Mar 2014r	Apr 2014	Mar 2014r	Apr 2014	Mar 2014r
Seasonally Adjusted								
Maryland	3,110,695	3,108,307	2,938,947	2,934,224	171,748	174,083	5.5	5.6
United States*	155,421,000	156,227,000	145,669,000	145,742,000	9,753,000	10,486,000	6.3	6.7
Not Seasonally Adjusted								
Maryland	3,089,577	3,095,689	2,924,593	2,915,228	164,984	180,461	5.3	5.8
Baltimore-Towson MSA	1,466,094	1,465,775	1,385,149	1,378,011	80,945	87,764	5.5	6.0
Baltimore City	273,848	273,684	252,484	251,183	21,364	22,501	7.8	8.2
Anne Arundel	305,305	305,197	290,752	289,254	14,553	15,943	4.8	5.2
Baltimore	450,544	450,282	425,262	423,070	25,282	27,212	5.6	6.0
Carroll	94,090	94,380	89,835	89,372	4,255	5,008	4.5	5.3
Harford	138,732	138,854	131,403	130,726	7,329	8,128	5.3	5.9
Howard	176,021	175,738	169,183	168,312	6,838	7,426	3.9	4.2
Queen Anne's	27,555	27,641	26,230	26,095	1,325	1,546	4.8	5.6
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	594,777	597,015	562,478	562,219	32,299	34,796	5.4	5.8
Calvert	47,617	47,794	45,384	45,363	2,233	2,431	4.7	5.1
Charles	80,396	80,703	76,304	76,269	4,092	4,434	5.1	5.5
Prince George's	466,765	468,518	440,790	440,587	25,975	27,931	5.6	6.0
Bethesda-Frederick-Rockville Metro Div	653,731	656,909	626,708	627,059	27,023	29,850	4.1	4.5
Frederick	126,587	127,340	120,920	120,988	5,667	6,352	4.5	5.0
Montgomery	527,144	529,569	505,788	506,071	21,356	23,498	4.1	4.4
Cumberland, MD-WV MSA	49,166	49,371	46,119	45,911	3,047	3,460	6.2	7.0
Allegany	35,507	35,840	33,286	33,281	2,221	2,559	6.3	7.1
Hagerstown-Martinsburg, MD-WV MSA	122,777	123,202	115,094	114,631	7,683	8,571	6.3	7.0
Washington	68,474	69,338	64,107	64,295	4,367	5,043	6.4	7.3
Salisbury, MD MSA	61,167	61,490	56,740	56,619	4,427	4,871	7.2	7.9
Somerset	10,185	10,287	9,378	9,358	807	929	7.9	9.0
Wicomico	50,982	51,203	47,362	47,261	3,620	3,942	7.1	7.7
Balance of State	209,826	209,323	196,124	193,745	13,702	15,578	6.5	7.4
Caroline	16,734	16,622	15,677	15,468	1,057	1,154	6.3	6.9
Cecil	50,748	50,994	47,541	47,346	3,207	3,648	6.3	7.2
Dorchester	15,771	15,777	14,474	14,375	1,297	1,402	8.2	8.9
Garrett	16,329	16,567	15,332	15,360	997	1,207	6.1	7.3
Kent	10,179	10,261	9,564	9,536	615	725	6.0	7.1
St. Mary's	55,476	55,772	52,833	52,891	2,643	2,881	4.8	5.2
Talbot	18,067	18,000	17,066	16,836	1,001	1,164	5.5	6.5
Worcester	26,522	25,330	23,637	21,933	2,885	3,397	10.9	13.4
United States*	154,845,000	155,627,000	145,767,000	145,090,000	9,079,000	10,537,000	5.9	6.8

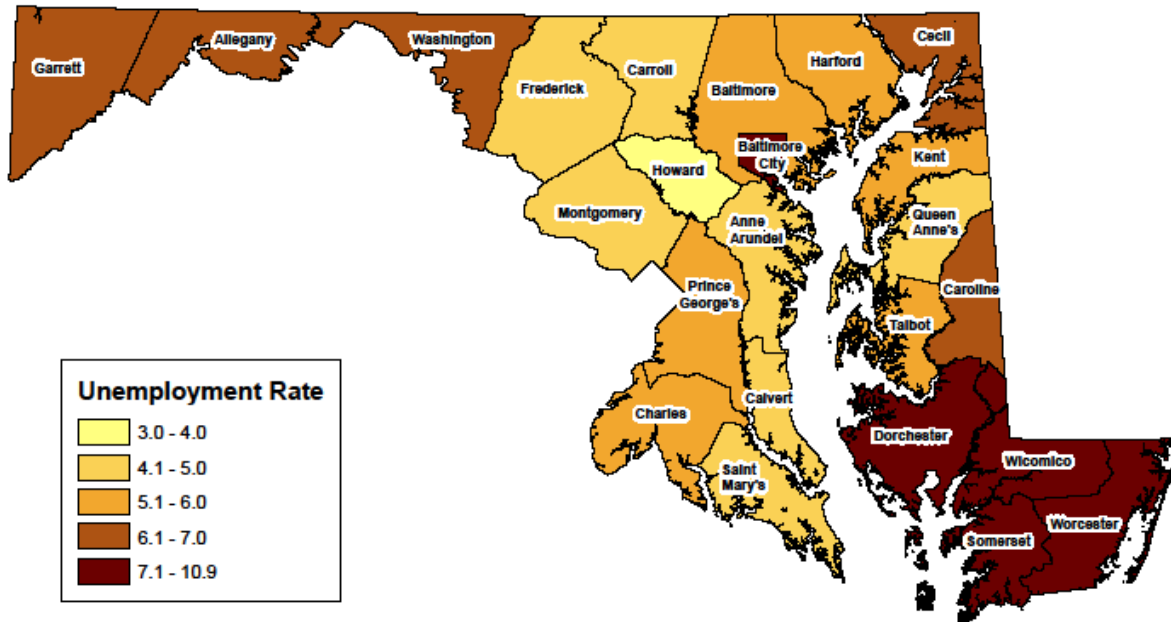
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

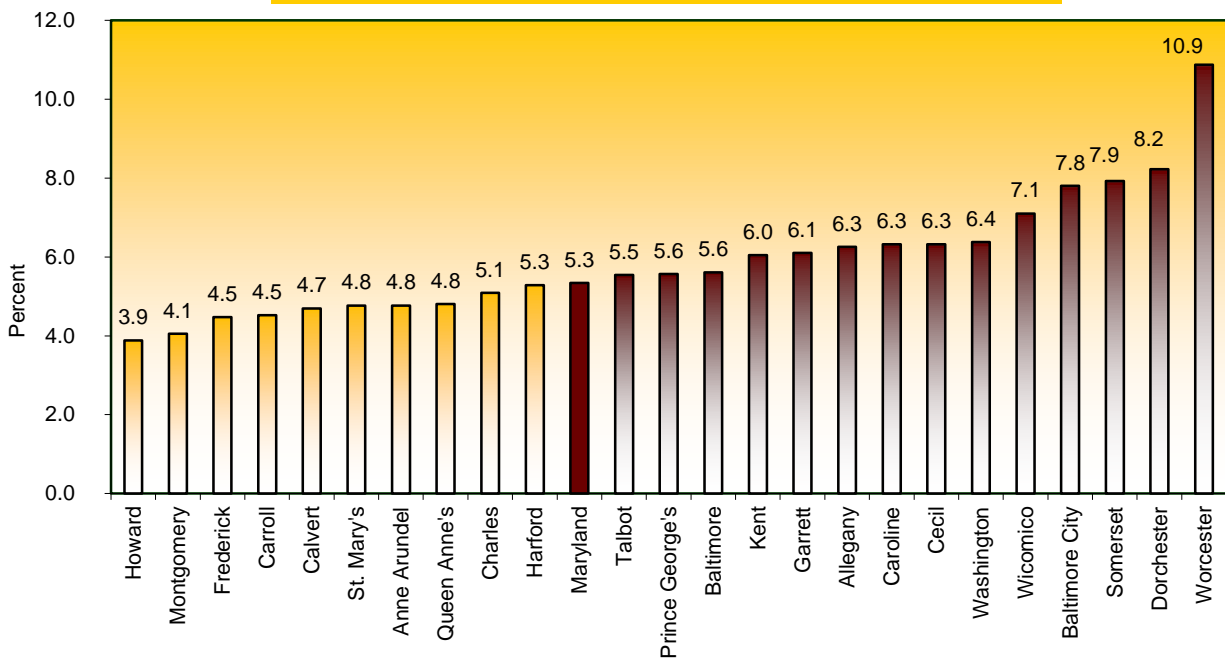
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

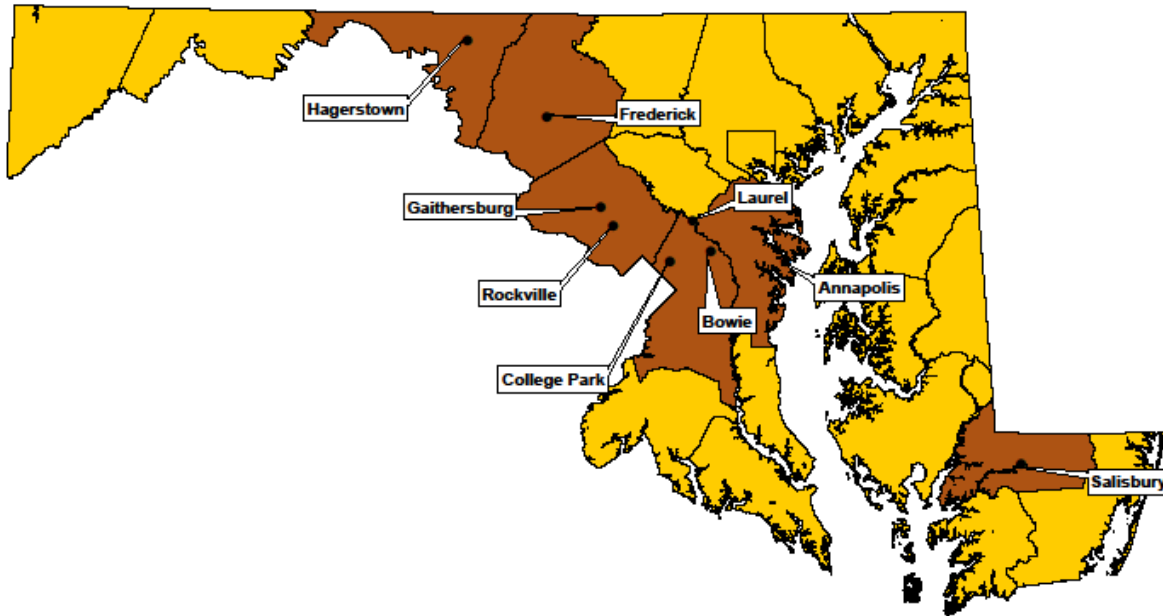
County Unemployment Rates April 2014



Local Unemployment Ranking - April 2014 (not seasonally adjusted)



City Unemployment Rates April 2014



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence April 2014								
Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Apr 2014	Mar 2014r	Apr 2014	Mar 2014r	Apr 2014	Mar 2014r	Apr 2014	Mar 2014r
Annapolis	22,557	22,593	21,543	21,432	1,014	1,161	4.5	5.1
Bowie	31,967	32,048	30,485	30,471	1,482	1,577	4.6	4.9
College Park	15,961	16,038	15,041	15,034	920	1,004	5.8	6.3
Frederick	35,061	35,255	33,329	33,348	1,732	1,907	4.9	5.4
Gaithersburg	34,096	34,212	32,689	32,708	1,407	1,504	4.1	4.4
Hagerstown	19,088	19,344	17,675	17,727	1,413	1,617	7.4	8.4
Laurel	16,301	16,348	15,553	15,546	748	802	4.6	4.9
Rockville	32,082	32,264	30,839	30,856	1,243	1,408	3.9	4.4
Salisbury	15,328	15,425	14,070	14,040	1,258	1,385	8.2	9.0

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted April 2014				
	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013- Apr 2014
MARYLAND				
Total Nonfarm	2,617.0	2,607.7	2,592.1	1.0
Natural Resources, Mining & Construction	151.1	149.2	147.8	2.2
Manufacturing	103.7	103.8	106.7	-2.8
Durable Goods	55.5	55.5	56.5	-1.8
Nondurable Goods	48.2	48.3	50.2	-4.0
Trade, Transportation, Warehousing, Utilities	450.5	448.9	450.1	0.1
Wholesale Trade	84.9	84.3	85.8	-1.0
Retail Trade	285.6	284.6	285.1	0.2
Transportation, Warehousing, & Utilities	80.0	80.0	79.2	1.0
Information	36.4	37.1	39.8	-8.5
Financial Activities	148.2	147.1	144.9	2.3
Finance and Insurance	101.8	101.3	101.1	0.7
Real Estate & Rental & Leasing	46.4	45.8	43.8	5.9
Professional and Business Services	424.6	421.5	415.9	2.1
Professional, Scientific, & Technical Services	240.1	239.8	235.3	2.0
Management of Companies & Enterprises	26.0	26.1	25.7	1.2
Administrative & Support Services	158.5	155.6	154.9	2.3
Educational & Health Care & Social Assistance	424.3	422.5	418.5	1.4
Educational Services	78.0	76.4	74.4	4.8
Health Care & Social Assistance	346.3	346.1	344.1	0.6
Leisure & Hospitality	258.0	258.9	252.6	2.1
Arts, Entertainment, & Recreation	41.8	41.2	41.1	1.7
Accommodation & Food Services	216.2	217.7	211.5	2.2
Other Services	109.8	110.0	110.6	-0.7
Government	510.4	508.7	505.2	1.0
Federal Government	143.1	142.6	145.5	-1.6
State Government	112.4	111.0	112.2	0.2
Local Government	254.9	255.1	247.5	3.0
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,356.7	1,346.7	1,328.9	2.1
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	571.8	570.4	571.9	0.0
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	103.2	103.5	103.9	-0.7
SALISBURY, MD MSA				
Total Nonfarm	52.2	52.2	52.5	-0.6
BALTIMORE CITY				
Total Nonfarm	359.9	358.8	358.4	0.4
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	387.4	384.1	378.5	2.4

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
April 2014

	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013- Apr 2014
Total Nonfarm	2,616.9	2,586.8	2,592.8	0.9
Total Private	2,098.1	2,069.2	2,078.2	1.0
Goods Producing	255.2	248.8	252.9	0.9
Natural Resources, Mining & Construction	151.3	145.8	146.5	3.3
Construction of Buildings	31.6	31.3	30.5	3.6
Specialty Trade Contractors	103.8	99.6	99.8	4.0
Manufacturing	103.9	103.0	106.4	-2.3
Durable Goods	55.6	55.5	56.4	-1.4
Computer & Electronic Product Manufacturing	18.4	18.4	18.6	-1.1
Transportation Equipment Manufacturing	6.7	6.8	7.2	-6.9
Non-Durable Goods	48.3	47.5	50.0	-3.4
Service-Providing	2,361.7	2,338.0	2,339.9	0.9
Private Service Providing	1,842.9	1,820.4	1,825.3	1.0
Trade, Transportation, Warehousing, Utilities	446.0	440.8	444.9	0.2
Wholesale Trade	84.5	83.3	85.7	-1.4
Merchant Wholesalers, Durable Goods	42.1	41.7	42.5	-0.9
Merchant Wholesalers, Nondurable Goods	27.1	26.9	27.6	-1.8
Retail Trade	282.3	278.7	280.7	0.6
Motor Vehicle & Parts Dealers	35.4	35.1	34.3	3.2
Food & Beverage Stores	65.8	65.6	63.9	3.0
Grocery Stores	55.8	56.0	54.1	3.1
Health & Personal Care Stores	18.3	18.4	18.4	-0.5
Clothing & Clothing Accessories Stores	25.8	25.4	25.6	0.8
General Merchandise Stores	51.8	51.6	52.3	-1.0
Department Stores	30.1	30.4	32.0	-5.9
Transportation, Warehousing, & Utilities	79.2	78.8	78.5	0.9
Utilities	9.5	9.5	9.8	-3.1
Transportation & Warehousing	69.7	69.3	68.7	1.5
Truck Transportation	15.2	15.1	15.5	-1.9
Information	36.1	36.9	39.6	-8.8
Telecommunications	14.8	14.9	15.3	-3.3
Financial Activities	148.0	146.3	144.3	2.6
Finance and Insurance	101.7	100.9	100.8	0.9
Credit Intermediation & Related Activities	44.3	44.2	44.5	-0.4
Depository Credit Intermediation	25.7	25.6	25.7	0.0
Insurance Carriers & Related Activities	39.5	39.4	39.3	0.5
Insurance Carriers	22.9	22.9	22.9	0.0
Real Estate & Rental & Leasing	46.3	45.4	43.5	6.4

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
April 2014

	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013- Apr 2014
Professional and Business Services	422.9	418.0	414.9	1.9
Professional, Scientific, & Technical Services	240.2	239.3	235.8	1.9
Legal Services	20.0	19.9	19.3	3.6
Accounting & Bookkeeping Services	22.5	23.1	21.0	7.1
Architectural, Engineering, & Related Services	39.6	39.3	40.3	-1.7
Computer Systems Design & Related Services	67.8	68.2	67.6	0.3
Management & Technical Consulting Services	38.2	38.2	35.9	6.4
Scientific Research & Development	31.0	30.9	30.9	0.3
Management of Companies & Enterprises	26.0	26.0	25.5	2.0
Administrative & Support Services	156.7	152.7	153.6	2.0
Employment Services	45.1	44.3	44.0	2.5
Services to Buildings & Dwellings	48.6	47.2	48.5	0.2
Educational & Health Care & Social Assistance	426.6	424.4	421.8	1.1
Educational Services	80.2	79.0	78.0	2.8
Health Care & Social Assistance	346.4	345.4	343.8	0.8
Ambulatory Health Care Services	122.9	122.4	120.9	1.7
Offices of Physicians	49.6	49.7	47.9	3.5
Hospitals	107.7	107.7	108.7	-0.9
General Medical & Surgical Hospitals	96.7	96.7	98.0	-1.3
Nursing & Resident Care Facilities	69.9	69.5	68.8	1.6
Nursing Care Facilities	30.0	29.9	30.5	-1.6
Social Assistance	45.9	45.8	45.4	1.1
Leisure & Hospitality	254.1	245.0	249.2	2.0
Arts, Entertainment, & Recreation	40.3	36.0	39.9	1.0
Accommodation & Food Services	213.8	209.0	209.3	2.2
Accommodation	24.2	22.8	23.4	3.4
Food Services and Drinking Places	189.6	186.2	185.9	2.0
Other Services	109.2	109.0	110.6	-1.3
Personal & Laundry Services	32.8	32.3	31.9	2.8
Government	518.8	517.6	514.6	0.8
Federal Government	142.3	141.9	145.3	-2.1
State Government	117.2	116.5	116.6	0.5
State Government, Education	57.5	57.2	56.9	1.1
Local Government	259.3	259.2	252.7	2.6
Local Government, Education	164.2	165.2	161.2	1.9

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

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NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
April 2014

Industry	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013-Apr 2014
Total Nonfarm	1,355.3	1,336.4	1,331.5	1.8
Total Private	1,119.4	1,102.1	1,094.9	2.2
Goods Producing	132.5	127.9	127.0	4.3
Natural Resources, Mining & Construction	75.6	71.5	69.5	8.8
Manufacturing	56.9	56.4	57.5	-1.0
Durable Goods	31.7	31.4	32.0	-0.9
Computer & Electronic Product Manufacturing	12.1	11.9	11.8	2.5
Transportation Equipment Manufacturing	4.5	4.4	4.5	0.0
Non-Durable Goods	25.2	25.0	25.5	-1.2
Chemical Manufacturing	6.0	5.9	6.0	0.0
Service-Providing	1,222.8	1,208.5	1,204.5	1.5
Private Service Providing	986.9	974.2	967.9	2.0
Trade, Transportation, Warehousing, Utilities	235.4	232.8	233.2	0.9
Wholesale Trade	52.6	51.9	52.6	0.0
Merchant Wholesalers, Durable Goods	25.2	25.1	25.4	-0.8
Merchant Wholesaler, Nondurable Goods	16.9	16.9	17.6	-4.0
Retail Trade	137.9	136.9	135.5	1.8
Food & Beverage Stores	32.4	32.2	31.5	2.9
Health & Personal Care Stores	9.2	9.2	9.3	-1.1
General Merchandise Stores	25.3	25.2	25.1	0.8
Department Stores	14.5	14.6	15.6	-7.1
Transportation, Warehousing, & Utilities	44.9	44.0	45.1	-0.4
Utilities	5.3	5.3	5.5	-3.6
Transportation & Warehousing	39.6	38.7	39.6	0.0
Couriers & Messengers	4.4	4.4	4.0	10.0
Information	15.7	16.1	16.7	-6.0
Telecommunications	6.8	6.9	7.2	-5.6
Financial Activities	75.2	74.6	75.8	-0.8
Finance and Insurance	53.7	53.3	54.5	-1.5
Credit Intermediation & Related Activities	19.3	19.3	19.9	-3.0
Securities, Commodity Contracts, Investments	11.0	11.0	10.9	0.9
Insurance Carriers & Related Activities	22.8	22.9	23.5	-3.0
Insurance Carriers	14.1	14.2	14.4	-2.1
Real Estate & Rental & Leasing	21.5	21.3	21.3	0.9
Professional and Business Services	222.0	218.5	212.5	4.5
Professional, Scientific, & Technical Services	121.3	121.1	117.0	3.7
Architectural, Engineering, & Related Services	21.2	21.1	21.2	0.0
Computer Systems Design & Related Services	33.9	33.6	32.8	3.4
Scientific Research & Development	13.0	13.0	12.7	2.4
Administrative & Support Services	88.2	85.1	83.9	5.1
Employment Services	31.1	30.3	29.5	5.4
Services to Buildings & Dwellings	21.7	20.7	21.9	-0.9
Education and Health Services	256.7	255.4	251.8	1.9
Educational Services	57.6	57.0	56.3	2.3
Health Care & Social Assistance	199.1	198.4	195.5	1.8
Ambulatory Health Care Services	65.5	65.0	62.6	4.6
Offices of Physicians	24.6	24.5	23.9	2.9
Hospitals	73.2	73.2	73.7	-0.7
Nursing & Resident Care Facilities	35.4	35.3	34.8	1.7
Social Assistance	25.0	24.9	24.4	2.5
Leisure & Hospitality	128.6	123.5	123.6	4.0
Amusement, Gambling, & Recreation Industries	16.6	15.0	16.0	3.8
Accommodation & Food Services	107.0	104.5	102.2	4.7
Food Services and Drinking Places	97.5	94.9	93.1	4.7
Other Services	53.3	53.3	54.3	-1.8
Government	235.9	234.3	236.6	-0.3
Federal Government	50.8	50.4	52.3	-2.9
State Government	70.5	70.1	70.2	0.4
Local Government	114.6	113.8	114.1	0.4

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
April 2014

Industry	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013-Apr 2014
Total Nonfarm	572.4	568.2	570.9	0.3
Total Private	463.5	459.4	464.4	-0.2
Goods Producing	44.3	44.1	48.4	-8.5
Natural Resources, Mining & Construction	28.6	28.5	32.3	-11.5
Specialty Trade Contractors	19.8	19.4	19.5	1.5
Manufacturing	15.7	15.6	16.1	-2.5
Service-Providing	528.1	524.1	522.5	1.1
Private Service Providing	419.2	415.3	416.0	0.8
Trade, Transportation, Warehousing, Utilities	77.2	76.8	75.0	2.9
Wholesale Trade	13.0	12.9	13.0	0.0
Retail Trade	58.1	57.8	56.3	3.2
Food & Beverage Stores	14.7	14.6	13.9	5.8
General Merchandise Stores	9.3	9.4	9.1	2.2
Department Stores	6.2	6.3	6.7	-7.5
Transportation, Warehousing, & Utilities	6.1	6.1	5.7	7.0
Information	13.3	13.5	14.2	-6.3
Telecommunications	4.8	4.9	5.0	-4.0
Financial Activities	39.7	39.5	39.4	0.8
Finance and Insurance	27.5	27.5	27.4	0.4
Credit Intermediation & Related Activities	10.7	10.7	10.8	-0.9
Insurance Carriers	6.9	7.0	7.1	-2.8
Professional and Business Services	124.9	122.8	124.0	0.7
Professional, Scientific, & Technical Services	77.2	75.8	75.9	1.7
Computer Systems Design & Related Services	22.4	22.3	22.2	0.9
Scientific Research & Development	15.1	15.1	15.4	-1.9
Administrative & Support Services	37.6	36.9	38.2	-1.6
Employment Services	9.2	9.0	9.7	-5.2
Services to Buildings & Dwellings	16.5	16.0	16.4	0.6
Education and Health Services	82.0	81.6	82.0	0.0
Health Care & Social Assistance	69.3	69.1	69.0	0.4
Ambulatory Health Care Services	30.7	30.4	30.0	2.3
Offices of Physicians	12.3	12.2	11.8	4.2
Hospitals	12.9	12.9	13.6	-5.1
Leisure & Hospitality	51.6	50.8	51.1	1.0
Accommodation & Food Services	42.1	42.5	42.0	0.2
Food Services and Drinking Places	37.5	37.9	37.4	0.3
Other Services	30.5	30.3	30.3	0.7
Government	108.9	108.8	106.5	2.3
Federal Government	50.2	50.3	50.8	-1.2

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
April 2014

Industry	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013-Apr 2014
Total Nonfarm	387.5	383.7	379.7	2.1
Total Private	277.3	273.3	270.6	2.5
Goods Producing	38.5	38.1	38.9	-1.0
Natural Resources, Mining & Construction	31.1	30.7	30.8	1.0
Specialty Trade Contractors	23.8	23.4	23.8	0.0
Manufacturing	7.4	7.4	8.1	-8.6
Service-Providing	349.0	345.6	340.8	2.4
Private Service Providing	238.8	235.2	231.7	3.1
Trade, Transportation, Warehousing, Utilities	75.7	74.5	73.6	2.9
Wholesale Trade	11.0	11.0	11.4	-3.5
Retail Trade	50.0	48.7	48.7	2.7
Food & Beverage Stores	11.8	11.7	11.3	4.4
General Merchandise Stores	9.5	9.5	9.4	1.1
Department Stores	6.3	6.3	6.6	-4.5
Transportation, Warehousing, & Utilities	14.7	14.8	13.5	8.9
Information	4.8	5.1	5.5	-12.7
Telecommunications	1.8	1.8	1.8	0.0
Financial Activities	14.2	14.0	13.9	2.2
Finance and Insurance	7.4	7.4	7.3	1.4
Professional and Business Services	45.3	44.9	46.8	-3.2
Professional, Scientific, & Technical Services	23.9	23.9	25.0	-4.4
Administrative & Support Services	18.7	18.3	19.9	-6.0
Education and Health Services	41.9	41.4	39.8	5.3
Health Care & Social Assistance	37.6	37.2	35.8	5.0
Ambulatory Health Care Services	14.8	14.8	14.5	2.1
Hospitals	8.2	8.2	8.1	1.2
Leisure & Hospitality	42.5	40.9	37.4	13.6
Accommodation & Food Services	36.7	35.7	33.3	10.2
Other Services	14.4	14.4	14.7	-2.0
Government	110.2	110.4	109.1	1.0
Federal Government	28.6	28.4	29.2	-2.1

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
April 2014

Industry	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013-Apr 2014
Total Nonfarm	103.4	102.7	103.7	-0.3
Total Private	84.0	83.4	84.5	-0.6
Goods Producing	11.7	11.5	11.9	-1.7
Natural Resources & Construction	4.0	3.9	4.0	0.0
Manufacturing	7.7	7.6	7.9	-2.5
Service-Providing	91.7	91.2	91.8	-0.1
Private Service Providing	72.3	71.9	72.6	-0.4
Trade, Transportation, Warehousing, Utilities	23.7	23.7	24.4	-2.9
Retail Trade	14.6	14.4	14.8	-1.4
Information	2.2	2.3	2.3	-4.3
Financial Activities	8.6	8.5	8.6	0.0
Professional and Business Services	8.6	8.4	8.6	0.0
Administrative & Support Services	4.8	4.6	4.8	0.0
Education and Health Services	15.6	15.6	15.3	2.0
Leisure & Hospitality	9.8	9.7	9.8	0.0
Other Services	3.8	3.7	3.6	5.6
Government	19.4	19.3	19.2	1.0

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
April 2014

Industry	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013-Apr 2014
Total Nonfarm	361.5	358.6	361.4	0.0
Total Private	287.2	284.9	285.7	0.5
Goods Producing	21.8	21.5	22.0	-0.9
Natural Resources, Mining & Construction	10.0	9.6	9.9	1.0
Manufacturing	11.8	11.9	12.1	-2.5
Service-Providing	339.7	337.1	339.4	0.1
Private Service Providing	265.4	263.4	263.7	0.6
Trade, Transportation, Warehousing, Utilities	39.2	39.2	40.3	-2.7
Wholesale Trade	8.5	8.5	8.6	-1.2
Retail Trade	16.1	16.2	16.4	-1.8
Transportation, Warehousing, & Utilities	14.6	14.5	15.3	-4.6
Information	3.6	3.7	3.8	-5.3
Financial Activities	17.9	17.9	17.8	0.6
Finance and Insurance	12.9	12.9	12.9	0.0
Credit Intermediation & Related Activities	4.3	4.3	4.3	0.0
Professional and Business Services	47.8	47.2	45.1	6.0
Professional, Scientific, & Technical Services	20.3	20.3	19.6	3.6
Administrative & Support Services	24.9	24.4	23.9	4.2
Education and Health Services	113.3	112.8	112.8	0.4
Educational Services	36.4	36.0	35.8	1.7
Health Care & Social Assistance	76.9	76.8	77.0	-0.1
Hospitals	48.1	48.1	48.3	-0.4
Leisure & Hospitality	27.4	26.3	27.7	-1.1
Other Services	16.2	16.3	16.2	0.0
Government	74.3	73.7	75.7	-1.8
Federal Government	9.7	9.5	9.9	-2.0
State Government	38.6	38.4	38.8	-0.5
Local Government	26.0	25.8	27.0	-3.7

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
April 2014

Industry	Apr 2014	Mar 2014r	Apr 2013	Percent Change Apr 2013-Apr 2014
Total Nonfarm	52.8	52.5	52.9	-0.2
Total Private	40.5	40.1	40.7	-0.5
Goods Producing	6.2	6.2	6.1	1.6
Service-Providing	46.6	46.3	46.8	-0.4
Private Service Providing	34.3	33.9	34.6	-0.9
Government	12.3	12.4	12.2	0.8

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

Grilled Cheese & Co. nears first franchise deal (Baltimore Business Journal, May 19, 2014)

According to the Baltimore Business Journal, The gourmet grilled cheese eatery opened its fourth location a few weeks ago at the Waugh Chapel Towne Center in Gambrills.

<http://www.bizjournals.com/baltimore/blog/charm-city-flavor/2014/05/grilled-cheese-co-nears-first-franchising-deal.html>

These 16 financial planning companies are hiring in Greater Baltimore (Baltimore Business Journal, May 16, 2014)

According to the Baltimore Business Journal, after surveying companies for our their "List of Financial Planners", they found 16 reported yes.

<http://www.bizjournals.com/baltimore/blog/2014/05/16-financial-planning-companies-hiring-baltimore.html>

It's boom time in Maryland for casino hiring, with Horseshoe opening this summer (Washington Post, March 7, 2014)

According to the Washington Post, the Horseshoe is looking to hire 1,700 people by August. According to Maryland Live dealers make \$45,000 to \$55,000 per year, including tips.

http://www.washingtonpost.com/local/its-boom-time-in-maryland-for-casino-hiring-with-horseshoe-opening-this-summer/2014/03/07/25418468-a5fe-11e3-a5fa-55f0c77bf39c_story.html

Recycling plant to be built in Baltimore County this year (Baltimore Sun, April 4, 2014)

According to the Baltimore Sun, Canusa Hershman Recycling Co., jointly headquartered in Baltimore and Connecticut, and Kentucky-based QRS Recycling Co. plan to open the "plastic recovery" facility late this year. The Baltimore County recycling plant expected to employ about 50 people.

http://articles.baltimoresun.com/2014-04-04/business/bs-bz-recycling-plant-to-open-20140404_1_baltimore-county-plant-plastics

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

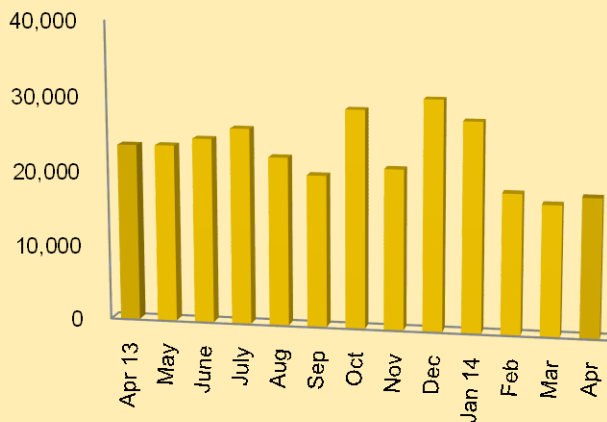
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS April 2014

Initial Claims	18,405
First Payments	7,964
Weeks Claimed	217,608
Weeks Compensated	167,610
Average Weekly Benefit Amount	\$328.80
Benefits Paid	\$53,095,603
Final Payments	4,871
UI Trust Fund Balance – April 30, 2014	\$860,822,768.07

Initial Claims for Unemployment Benefits



MARKET INDICATORS April 2014

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
April 2014	5.5%	5.3%
March 2014	5.6%	5.8%
April 2013	6.7%	6.3%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
April 2014	6.3%	5.9%
March 2014	6.7%	6.8%
April 2013	7.5%	7.1%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
April 2014	2,617.0	2,616.9
March 2014	2,607.7	2,586.8
April 2013	2,592.1	2,592.8
OTM Change	0.4%	1%
QTY Change	1.0%	0.9%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

April 2013 - April 2014

US	2.0%
Washington-Baltimore, DC-MD-VA-WV*	N/A%

* Data published every other month.